

SCHEDULE B: INVESTMENT SHARE SUBSCRIPTION FORM

This form accompanies the Investment Share Offering Statement for Peg City Car Co-op Ltd.
Send form and payment to: **Peg City Car Co-op Ltd. 400-460 Main Street, Winnipeg, MB R3B 1B6**

RELIANCE

The Purchaser understands that the Cooperative is relying on the information provided by the Purchaser in this Subscription Form with respect to the offer and sale of Shares. By signing below, the Purchaser certifies that all information provided by the Purchaser in this Subscription Form is accurate and complete as of the date listed below. The Purchaser understands and agrees that this Subscription Form forms part of the Offering Statement related to the sale of Shares in the Cooperative. Subject to the terms of this Subscription Form, the Cooperative will return the purchaser's Subscription Form and cash payment for Shares only if the Cooperative rejects the Purchaser's request to buy Shares.

CAUTION

This Subscription Form, when signed is a legal contract between the Purchaser and the Cooperative and involves the purchase of Investment Shares. The Cooperative urges the Purchaser to read the entire Offering Statement carefully, including each of its Schedules, for a complete description of an investment in Shares. The Purchaser should obtain independent professional advice with respect to the risks inherent in an investment in Shares, and the suitability of an investment in Shares in light of the Purchaser's financial condition and investment needs. **Those investing \$5,000 or more, are required to completed Schedule D (Risk Acknowledgment)**

SUBSCRIPTION INFORMATION

Number of Class "B" Investment Shares Subscribed for: _____ X \$100.00

Total Purchase Price for Class "B" Investment Shares: \$ _____

[Minimum Subscription is 1 Class "B" Investment Share (\$100). Investors are wholly responsible for determining their own eligibility for the Manitoba Community Enterprise Development Tax Credit.]

Full Name: _____

SIN Number: _____

(Required only for Community Enterprise Development Tax Credit eligibility)

Business Number (if applicable) : _____

(Required only for Community Enterprise Development Tax Credit eligibility)

Phone: _____ Email: _____

Address: _____

Initial here: _____ to confirm that you have received a copy of the Articles of the Cooperative Offering Statement and Share Subscription Form.

PRIVACY ACT CONSENT

If I have disclosed my email address above, I agree to receive electronically all notices required to be given pursuant to the Articles and By-laws of the Cooperative.



I understand that I may not receive notices in any other form (for example: by regular mail) if I have agreed to receive them electronically. I consent to Peg City Car Co-op's collection, use and disclosure of my personal information (for example: my name, home address, and email address which are being collected and may be used and/or disclosed for purposes reasonably connected to the business of Peg City Car Co-op (for example: in order to notify me of upcoming shareholders' meetings).

I understand that if I do not consent, Peg City Car Co-op may not approve my application.

Signature: _____ **Date** _____



SCHEDULE D
RISK ACKNOWLEDGEMENT

Where the Investor is an individual as defined in 11.8(1) of The Income Tax Act (Manitoba): A copy of this form, including the personal information it contains, may be provided by the Issuer to the Manitoba Government. This form is only applicable to those who purchased \$5,000 shares or more.

	YES	NO
1. RISK ACKNOWLEDGMENT		
Risk of loss - Do you understand that this is a risky investment and that you may lose all the money you pay for this investment?		
No income - Do you understand that you may not earn any income, such as dividends or interest, on this investment?		
Liquidity risk - Do you understand that you may never be able to sell this investment?		
Lack of information - Do you understand that you may not be provided with any ongoing information about the issuer and/or this investment?		
2. NO APPROVAL AND NO ADVICE		
No approval - Do you understand that this investment has not been reviewed or approved in any way by a securities regulator?		
No advice - Do you understand that you will not receive advice about your investment?		
3. LIMITED LEGAL RIGHTS		
Limited legal rights - Do you understand that you will not have the same rights as if you purchased under a prospectus or through a stock exchange? If you want to know more, you may need to seek professional legal advice.		
4. PURCHASER'S ACKNOWLEDGEMENT		
Investment risks - Have you read this form and do you understand the risks of making this investment?		
Offering document - Before you invest, you should read the offering document carefully. The offering document contains important information about this investment. If you have not read the offering document or if you do not understand the information in it, you should not invest. Have you read and do you understand the information in the offering document?		

First and last name [Please print]:

Signature:

Date:

